Case:17-03283-LTS Doc#:11881 Filed:02/28/20 Entered:02/28/20 16:01:50 Desc: Main Document Page 1 of 86

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	X	

CERTIFICATE OF SERVICE

I, Jocelyn C. Kuo, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP and that on Febuary 25, 2020, I caused to be served the following document by sending a true and correct copy by e-mail on the parties listed on <u>Exhibit A</u> and by first class mail on the parties listed on <u>Exhibit B</u>. In addition, a true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

• Fifth Supplemental Verified Statement of Official Committee of Unsecured Creditors Pursuant to Bankruptcy Rule 2019 [Case No. 17-3283, Docket No. 11736].

Dated: Febuary 28, 2020

/s/Jocelyn C. Kuo Jocelyn C. Kuo

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

EXHIBIT A Via E-mail

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Suscripción Conjunta, et al, Civil Number K DP2001- 1441								
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IX (Parallel 2), LP,				
Oaktree Value				
Opportunities Fund,				
LP, Ocher Rose and				
SV Credit, LP,				
Andalusian Global				
Designated Activity				
Company, Glendon				
Opportunities Fund,				
L.P., Mason Capital				
Management, LLC,				
Nokota Capital				
Master Fund, L.P.,				
Oaktree				
Opportunities Fund				
IX, L.P., and Mason				
Capital Master Fund				
LP, Counsel to ERS				
Bondholders				
Andalusian Global				
Designated Activity				
Company, Mason				
Capital Master				
Fund, LP, Ocher				
Rose, L.L.C., SV				
Credit, L.P., Crown				
Managed Accounts for and on behalf of				
Crown/PW SP,				
LMA SPC for and				
on behalf of Map 98				
Segregated				
Portfolio, Oceana				
Master Fund Ltd.,				
Pentwater Merger				
Arbitrage Master				
Fund Ltd., and				
PWCM Master				
Fund Ltd. Counsel				
to ERS Bondholders				
Glendon				
Opportunities Fund,				
L.P., Oaktree-				
Forrest Multi-				
Strategy, LLC				

(Series B), Oaktree							
Opportunities Fund							
IX, L.P., Oaktree							
Opportunities Fund							
IX (Parallel 2), L.P.,							
and Oaktree Value							
Opportunities Fund,							
L.P., Counsel for							
ERS Bondholders							
Andalusian Global							
Designated Activity							
Company, Mason							
Capital Master							
Fund, LP, Ocher							
Rose, L.L.C., SV							
Credit, L.P., Crown							
Managed Accounts							
for and on behalf of							
Crown/PW SP;							
LMA SPC for and							
on behalf of Map 98							
Segregated							
Portfolio, Oceana							
PWCM Master							
Fund Ltd.							
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Adversray								
Proceeding 19-								
00298	D 1	A (1	DMD 442 G 3	100 G 1	G I	DD	00026	. 11 01 1
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Puerto Rico								
Highways &								
Transportation								
Authority and the								
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Transportation								
Authority								
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Creditor	Inc	General Counsel	Cesar				3912	
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Facilities Revenue							
Bonds, Government							
Facilities Revenue							
Refunding Bonds							
(PBA Funds), Black							
Rock Financial							
Management, Inc.,							
Deutsche Bank							
Securities, Inc., First							
Pacific Advisors,							
LLC, JNL Multi-							
Manager Alternative							
Fund, a Series of							
JNL Services Trust,							
Pelican Fund, LP,							
Silver Point Capital							
Fund, L.P., and							
Silver Point Capital							
Offshore Master							
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Fir Tree Capital							
Opportunity Master							
Fund, LP, Fir Tree							
Value Master Fund,							
LP, FPA Global							
Opportunity Fund, a							
Series of FPA							
Hawkeye Fund,							
LLC, FPA Hawkeye							
Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FPA							
Select Fund, L.P.,							
FPA Value Partners							
Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FT COF							
(E) Holdings, LLC,							
FT SOF IV							
Holdings, LLC,							
Global Flexible							
Fund, a sub-fund of							
Nedgroup							
Investment Funds							
PLC, Lannan							
Foundation, Litman							
Gregory Masters							
Alternative							
Strategies Fund, a							
series of Litman							
Gregory Funds							
Trust, Ulysses							
Offshore Fund, Ltd.,							
Ulysses Partners,							
LP, VR Global							
Partners, LP,							
Candlewood							
Constellation SPC							
Ltd., Acting for and							
on behalf of							
Candlewood Puerto							
Rico SP, Emso							

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Asset Management								
Ltd., Mason Capital								
Master Fund, L.P.,								
VR Advisory								
Services Ltd, FPA								
Crescent Fund, a								
Series of FPA Funds								
Trust, Black Rock								
Financial								
Management, Inc.,								
Deutsche Bank								
Securities, Inc., First								
Pacific Advisors,								
LLC, JNL Multi-								
Manager Alternative								
Fund, a Series of								
JNL Services Trust,								
Pelican Fund, LP,								
Silver Point Capital								
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Health, Inc., and								
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Rico Public	Attorneys at Law	Marrero	T. Piñero					10
Buildings Authority	·) =	Quiñones						
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Creditor	Services Inc	General Counsel	Verde L-2		Caronna	110	30703	2511401 Genesisseeding priceon
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Fund, LLC, FPA							
Select Fund, L.P.,							
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Fund, a sub-fund of							
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Investment Funds							
PLC, Lannan							
Foundation, Litman							
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Alternative							
Strategies Fund, a							
series of Litman							
Gregory Funds							
Trust, Ulysses							
Offshore Fund, Ltd.,							
Ulysses Partners,							
LP, VR Global							
Partners, LP,							
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Asset Management		 	· · · · · · · · · · · · · · · · · · ·	 	
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Master Fund, L.P.,					
VR Advisory					
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Crescent Fund, a					
Series of FPA Funds					
Trust, Black Rock					
Financial					
Management, Inc.,					
Deutsche Bank					
Securities, Inc., First					
Pacific Advisors,					
LLC, JNL Multi-					
Manager Alternative					
Fund, a Series of					
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Asset Management								
Ltd., Mason Capital								
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Succession of								
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Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		Calle Pomarrosa G10, Valle Arriba Heights,		Carolina	PR	00983	migade19@hotmail.com jaimeenriquecruzalvarez@gmail .com
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Counsel to the Environmental Protection Agency	United States Department of Justice	Attn: Mark A. Gallagher	Environment and Natural Resources Division, Environmental Enforcement Section	PO Box 7611	Washingt on	DC	20044- 7611	mark.gallagher@usdoj.gov

Magistrate Judge	United States District Court, District of Massachusetts	Attn: Magistrate Judge Judith G. Dein	John Joseph Moakley U.S. Courthouse	1 Courthouse Way	Boston	MA	02210	deindprcorresp@mad.uscourts.g ov
Counsel to Universal Insurance Company, and Eastern American Insurance Agency	Universal Insurance Company	Attn: Roberto Del Toro Morales	P.O. Box 11155		San Juan	PR	00922- 1155	rtoro@universalpr.com
Counsel to the United States of America on behalf of its agencies the Internal Revenue Service and the Alcohol and Tobacco Tax and Trade Bureau	US Department of Justice	Attn: Ward W. Benson, Trial Attorney, Tax Division	Post Office Box 227	Ben Franklin Station	Washingt on	D.C.	20044	wardlow.w.benson@usdoj.gov
Office of the United States Trustee for the District of Puerto Rico	US Trustee for the District of Puerto Rico	Attn: Monsita Lecaroz Arribas, Maria D. Giannirakis, & Nancy J. Gargula	Edificio Ochoa	500 Tanca Street Suite 301	San Juan	PR	00901- 1922	USTP.Region21@usdoj.gov
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Counsel to creditors Carlos Pérez Molina, Ana Figueroa Colón and their Legal Partnership of Acquisitions	Valenzuela-Alvarado, LLC	Attn: José Enrico Valenzuela- Alvarado	MCS Plaza, 255 Ponce de León Avenue	Suite 825, Hato Rey	San Juan	PR	00917- 1942	jeva@valenzuelalaw.net jose.enrico.valenzuelal@gmail. com
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Counsel to National Public Finance Guarantee	Vicente & Cuebas	Attn: Harold D. Vicente	P.O. Box 11609		San Juan	PR	00910- 1609	hvicente@vclawpr.com
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Corporation Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18- 00081	Víctor Calderón Cestero		137 Calle O Ramey		Aguadilla	PR	00603	victor@calderon-law.com
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Counsel to Arcos Dorados Puerto Rico LLC, Encanto Restaurants, Inc, Carnegie Learning, Inc.	Vilariño & Associates LLC	Attn: Javier Vilariño, Esq.	PO Box 9022515		San Juan	PR	00902- 2515	jvilarino@vilarinolaw.com
Counsel to Medical Card System, Inc., MCS Health Management Options, Inc., and MCS Advantage, Inc.	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	1225 Ave. Ponce de León	Suite 1503	San Juan	PR	00907- 3984	ramonvinas@vinasllc.com
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Counsel to Elias Sánchez-Sifonte, Attorneys for Defendants State Insurance Fund Corporation and Jesús M. Rodríguez Rosa.	Weinstein-Bacal, Miller & Vega, P.S.C.	Attn: Stuart A. Weinstein-Bacal, Peter W. Miller, & Javier A. Vega-Villalba	González- Padín Building - Penthouse	154 Rafael Cordero Street, Plaza de Armas	Old San Juan	PR	00901	swb@wbmvlaw.com sawbacal@aol.com pwm@wbmvlaw.com prwolverine@gmail.com jvv@wbmvlaw.com javier.a.vega@gmail.com
Counsel to Doral Financial Corporation and UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: Glenn M. Kurtz, John K. Cunningham, Brian D. Pfeiffer, Esq. & Michele J. Meises, Esq.	1221 Avenue of the Americas		New York	NY	10020- 1095	gkurtz@whitecase.com jcunningham@whitecase.com brian.pfeiffer@whitecase.com michele.meises@whitecase.com
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: Jason N. Zakia, Cheryl Tedeschi Sloane & Jesse Green, Esq.	Southeast Financial Center	200 South Biscayne Blvd Ste 4900	Miami	FL	33131- 2352	jzakia@whitecase.com csloane@whitecase.com
Counsel to Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion	Wilbert Lopez Moreno & Asociados	Attn: Wilbert Lopez Moreno	1272 Ave. Jesus T. Pinero		San Juan	PR	00921	wilbert_lopez@yahoo.com

del Fondo del								
Seguro del Estado								
Corp., and and								
Hermandad de								
Empleados del								
Fondo del Seguro								
del Estado, Inc , et								
al. Plaintiff in								
Adversary								
Proceeding 18-								
00091								
Counsel to the	William Estrella Law	Attn: Kenneth C.	150 Tetuan	Old San	San Juan	PR	00901	kcsuria@welo.net
Special Claims	Offices, PSC	Suria	130 Tetuan	Juan	Sali Juali	FK	00901	kesuria@weio.net
Committee of the	Offices, PSC	Suria		Juan				
Financial Oversight								
and Management								
Board for Puerto								
Rico, Acting By and								
Through Its								
Members								
Counsel to Softek,	William M. Vidal-	Attn: William M.	MCS Plaza,	Suite 801	San Juan	PR	00917	william.m.vidal@gmail.com
Inc. and Insight	Carvajal Law Office,	Vidal-Carvajal,	Ponce de Leon					
Management Group,	P.S.C.	Esq.	Avenue					
Inc.,								
Counsel to Comité	William Santiago-		P.O. Box 1801		Sabana	PR	00952-	wssbankruptcy@gmail.com
Diálogo Ambiental,	Sastre				Seca		1801	
Inc., El Puente de								
Williamsburg, Inc								
Enlace Latino de								
Acción Climática,								
Comité Yabucoeño								
Pro-Calidad de								
Vida, Inc.								
(YUCAE), Alianza								
Comunitaria								
Ambientalista del								
Sureste, Inc., Sierra								
Club Puerto Rico,								
Inc., Mayagüezanos								
por la Salud y el								
Ambiente, Inc.,								
Coalición de								
Organizaciones Anti								
Incineración, Inc.								
memeración, me.								

and Amigos del Río								
Guaynabo, Inc. Interested Party	William Santiago- Sastre, Esq.	Attn: William Santiago-Sastre, Esq.	USDCPR 201106	PO Box 1801	Sabana Seca	PR	00952- 1801	wssbankruptcy@gmail.com
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Co-Counsel to Bank of America, N.A., Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc., Merrill Lynch, Pierce, Fenner & Smith Inc. and Merrill Lynch Capital Services, Inc.	Winston & Strawn LLP	Attn: Jennifer L. Malin, Carrie V. Hardman	200 Park Avenue		New York	NY	10166	jmalin@winston.com chardman@winston.com
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Solar, LLC	Deutsch LLP	Lawlor, Esq.	Ave		n			
Counsel to Popular,	Young Conaway	Attn: James L.	Rodney Square	1000 North	Wilmingt	DE	19801	jpatton@ycst.com
Inc., Popular	Stargatt & Taylor,	Patton, Robert S.		King Street	on			rbrady@ycst.com
Securities, LLC and	LLP	Brady						
Banco Popular de								
Puerto Rico								

EXHIBIT B Via First Class Mail

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
Defendant in Adversary Proceeding 19-00296	Alan Friedman		124 Lander Ave.		Staten Island	NY	10314
Federal Agency	AmeriCorps	Attn: Kim Mansaray	1201 New York Ave., NW		Washington	DC	20525
Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981- 0190
Counsel to Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc.	Asociación de Profesoras y Profesores del Recinto Universitario de Mayagüez, Inc.		Apartado Postal 2227		Mayagüez	PR	00681
Counsel to Aida Rossy Clemente	Carlos Alsina Batista Law Offices, PSC	Attn: Carlos C. Alsina Batista	1519 Ponce De León Ave.	Firstbank Bldg., Suite 513	San Juan	PR	00909
Intervenor in Adversary Proceeding 17-00250	Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
PBA Top 20 Creditor	Correction Corporation of America	Attn: President or General Counsel	10 Burton Hills Boulevard		Nashville	TN	37215
Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico		Apartado 9020192		San Juan	PR	00902- 0192
Federal Agency	Department of Defense (DOD)	Attn: Patrick Shanahan	1400 Defense Pentagon		Washington	DC	20301- 1400
Federal Agency	Department of Energy (DOE)	Attn: Rick Perry	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Kirstjen M. Nielsen	245 Murray Lane., SW		Washington	DC	20528- 0075
Federal Agency	Department of Housing and Urban Development (HUD)	Attn: Ben Carson	451 7th Street., SW		Washington	DC	20410
Federal Agency	Department of Human and Health Services	Attn: Alex Azar	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: David Bernhardt	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Elaine L. Chao	1200 New Jersey Ave., SE		Washington	DC	20590

Federal Agency	Department of Veterans Affairs (VA)	Attn: Robert Wilkie	810 Vermont Ave., NW		Washington	DC	20420
Federal Agency	Economic and Statistics Administrations	Attn: Brad Burke	1401 Constitution Ave., NW		Washington	DC	20230
Edgordo Seda Arroyo,	Edgordo Seda Arroyo		35299-054, Federal	UPS 2, PO Box	Coleman	FL	33521-
Interested Party			Correctional Complex	1034			1034
Federal Agency	Federal Communications Commission (FCC)	Attn: Ajit Pai	445 12th St., SW		Washington	DC	20554
Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Bob Fenton	500 C St., SW		Washington	DC	20472
PBA Top 20 Creditor	G RG Engineering S E	Attn: President or General Counsel	Urb. Belisa 1515 Calle Bori		San Juan	PR	00928
Defendant	Ing. José F. Ortiz Vázquez	Director Ejecutivo de la Autoridad de Energía Eléctrica. S	Avenida Ponce de León, Parada 17 ½, Edificio NEOS	Octavo Piso	Santurce	PR	00936- 4267
Integrand Assurance Company	Integrand Assurance Company		PO Box 70128		San Juan	PR	00936- 8128
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Jaime Rodríguez Avilés, Interested Party	Jaime Rodríguez Avilés		128 Apartament 201 Edificio Bernardo Torres	Sector La Trocha	Yauco	PR	00698
The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908- 3978
Counsel to Kanoso Auto Sales Inc.	Kanoso Auto Sales Inc.	Attn: Jose A. Crespo Gonzalez, President	PO Box 1446		San German	PR	00683
Interested Party	Liberty Cablevision of Puerto Rico, LLC	Attn: Alexandra Verdiales	PO Box 192296		San Juan	PR	00919- 2296
Counsel to Cooperativa A/C, et.al	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago- Rosa & Vanessa Medina- Romero	PO Box 190095		San Juan	PR	00919- 0095
Counsel to Cooperativa A/C, et.al	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago- Rosa & Vanessa Medina- Romero	Triple S Plaza, 1510 F.D. Roosevelt Ave.	9th Floor, Suite 9 B1	Guaynabo	PR	00968
Counsel to Metro Pavia Health System	Metro Pavia Health System	Attn: Zarel J Soto Acaba	PO Box 3180		Carolina	PR	00984
PBA Top 20 Creditor	Muniz Burgos Contractors, Corp.	Attn: President or General Counsel	Condominio Parque De Las Fuentes PH204	680 Calle Cesar Gonzalez	San Juan	PR	00918- 3912

Counsel to Pablo Del Valle Rivera and María A. Martínez, Tenants in Common and Fideicomiso Del Valle Martinez II	Pablo Del Valle Rivera		PO Box 2319		Toa Baja	PR	00951- 2319
Debtors	Puerto Rico Electric Power Authority	Attn: Office Of The General Counsel	PO Box 364267		San Juan	PR	00936- 4267
Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986- 0158
Puerto Rico Industrial Development Company	Puerto Rico Industrial Development Company	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936- 2350
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General Counsel	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marylin Del Valle, General Manager, Reliable Equipment Corporation	PO Box 2316		Toa Baja	PR	00951- 2316
Rene Pinto-Lugo, et al., Plaintiff in Adversary Proceeding 18-00041	Rene Pinto-Lugo		PO Box 13531		San Juan	PR	00908
Ricardo Rosello Nevares, Defendant in Adversary Proceeding 17-00250 and 18-00053	Ricardo Rosello Nevares	Through the Secretary of Justice	Calle Fortaleza #63		Viejo San Juan	PR	00901
Federal Agency	Small Business Administration (SBA)	Attn: Linda McMahon	409 3rd St., SW		Washington	DC	20416
SOMOS, Inc.	SOMOS, Inc.		1605 Ponce De Leon Avenue	Suite 300, San Martin Bldg.	San Juan	PR	00909
Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
Debtors	The Commonwealth of Puerto Rico	Office of the Governor	La Fortaleza	63 Calle Fortaleza	San Juan	PR	00901
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		PO Box 70344, CMM33		San Juan	PR	00936- 8344
Members of Creditor's Committee	Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
Federal Agency	US Army Corps of Engineers	Attn: Todd T. Semonite	441 G St., NW		Washington	DC	20548
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Federal Agency	US Department of	Attn: Wilbur Ross	1401 Constitution Ave.,		Washington	DC	20230
	Commerce		NW				
Federal Agency	US Department of Education (ED)	Attn: Betsy DeVos	400 Maryland Ave., SW		Washington	DC	20202
Federal Agency	US Department of Health and Services	Attn: Amanda Barlow	330 C St., SW		Washington	DC	20201
Federal Agency	US Department of Justice (DOJ)	Attn: William Barr	950 Pennsylvania Ave., NW		Washington	DC	20530
Federal Agency	US Department of Labor (DOL)	Attn: Alexander R. Acosta	Office of the Solicitor, N-2700	Frances Perkins Building, 200 Constitution Ave	Washington	DC	20210